## **Referral Form Service Recipient Information**



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## Service Recipient Information

| Title                     | Name<br>Phone Number, Fax, Email | Agency or Organization Address |  |
|---------------------------|----------------------------------|--------------------------------|--|
| ONTACTS                   |                                  |                                |  |
| responsible for self      | under guardianship               | under commitment               |  |
| EGAL STATUS               |                                  |                                |  |
|                           |                                  |                                |  |
| Medicare number:          | Other insurar                    | nce information:               |  |
| Primary insurance number: | Medical Assis                    | tance number:                  |  |
| ISURANCE INFORMATION      |                                  |                                |  |
| Waiver Type:              | Service Type:                    | Service Type:                  |  |
| Address:                  | Phone number                     | er: Cell number:               |  |
|                           |                                  |                                |  |
| Date of Birth:            | Gender:                          | Social security number:        |  |
| Admission Date:           | Service Initiat                  | Service Initiation Date:       |  |
| First name:               | Last name:                       |                                |  |
| RSON INFORMATION          | Service Recipient Injoinlati     |                                |  |

| Title                | Name<br>Phone Number, Fax, Email | Agency or Organization Address |
|----------------------|----------------------------------|--------------------------------|
| Legal Representative |                                  | 11441055                       |
| Emergency Contact(s) |                                  |                                |
|                      |                                  |                                |

| Case Manager               |   |            |
|----------------------------|---|------------|
|                            |   |            |
|                            |   |            |
|                            |   |            |
| Primary Physician          |   |            |
|                            |   |            |
|                            |   |            |
| Health Care Provider       |   |            |
|                            |   |            |
|                            |   |            |
| Health Care Provider       |   |            |
|                            |   |            |
|                            |   |            |
| Other Service Provider     |   |            |
| Other Service Provider     |   |            |
|                            |   |            |
|                            |   |            |
| Other Service Provider     |   |            |
|                            |   |            |
|                            |   |            |
| Other Service Provider     |   |            |
|                            |   |            |
|                            |   |            |
|                            |   |            |
| ACKGROUND INFORMATIO       | N                                       |            |
|                            |   |            |
| Summary of current status  | s, services already in place, and needs | :          |
|                            |   |            |
|                            |   |            |
|                            |   |            |
| What kind of additional su | apport do you think is most needed at   | this time? |
|                            | .Eberrary 2 - m                         | V          |
|                            |   |            |
|                            |   |            |
|                            |   |            |
| Other relevant medical, so | ocial, or behavioral information:       |            |
| ,                          | ,                                       |            |
|                            |   |            |
|                            |   |            |
|                            |   |            |
|                            |   |            |

<u>Please obtain permissions and share the following records and documentation</u>. This is necessary to expedite the functional assessment and formal positive support plan process, enables me to focus on the present moment when building relationships with clients and family members. DHS criteria for formal functional behavior assessment and positive support plans, require us to collaborate across disciplines and consider the complex history of the individual. I must document all the records and information that we use to make decisions about positive supports being implemented. Positive Supports are the team's collaborative plans to prevent, replace and teach new behavior to improve a person's quality of life, and reduce incidents and/or use of restrictive procedures.

- CSP, CSSP, and MNChoices Assessment Report
- Doctor visit reports and summaries for the past 1-2 years- diagnoses, medications, and target symptoms
- Psychiatric, diagnostic, cognitive and educational evaluation reports
- Incident reports
- Trauma history
- Major life changes and transitions
- Measurable data (number of incidents, dates/times/frequency, duration, etc.)